

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON

In re)
) Case No.)
)
) Notice of Approval of Disclosure
) Statement, Proposed Plan of
) Reorganization, and Matters
) Relating to Confirmation of Plan

Debtor(s))

TO PARTIES IN INTEREST, PLEASE TAKE NOTICE THAT:

1) The written disclosure statement filed by the below listed proponent was approved by an order entered _____. The proponent is now seeking confirmation of the proposed plan of reorganization.

2) Enclosed herewith is a copy of the approved disclosure statement and the proposed plan of reorganization (or authorized summary) and a ballot for accepting or rejecting the plan.

3) Parties in interest who wish to object to the confirmation of the plan must file with the Clerk of the Bankruptcy Court at 904 W. Riverside Ave, P.O. Box 2164, Spokane, WA 99210-2164 on or before _____, a written objection to confirmation and request for hearing and serve a copy on the proponent.

4) A confirmation hearing is tentatively set for _____ on _____.

Additional notice as to modifications or changes thereto shall be given only to parties in interest objecting to confirmation pursuant to paragraph No. 3 above, or to parties who have specifically requested such notice in writing.

5) Written ballots for accepting or rejecting plan must be filed with the Clerk of the Bankruptcy Court no later than _____.

6) The last date for filing complaints objecting to the granting of the discharge to the debtor is _____.

DATED: _____

Proponent of Plan

Name & Address of Proponent:

